Centre Of Excellence Guide

What is the CoE?

The Centre of Excellence (or CoE) is a folder within Marketo that contains a series of pre-built programs - all built to best practice - that you can clone, and use as the basis for your own programs.

1

This guide tells you what each of the program types is, and provides a link to a checklist - to make sure you have everything covered when creating a program.

What programs does the CoE contain?

The CoE contains the following programs - a description of each is given below, along with a checklist of things to look for when using each program type:

A/B test

<u>Email</u>

Email + Follow up

<u>Event</u>

On 24 Event

Nurture

A/B test

A/B tests help you choose the ideal content for emails using email programs. The test is run on a small group of people, and the winning email of the two emails will be sent to the rest of members of this program.

- Subject Line
- Whole Email
- From Address
- Date/Time

Link to checklist

Version 1.4 | Reviewed: 02 August 2021 | Author: Muhammed Suhail EK | Approved by: Lucy Alligan |

STATE STREET GLOBAL ADVISORS

Email

Email Programs are the quickest and easiest way to send emails to a group of people. Use these for general email communications, newsletters, updates etc.

Link to checklist

Email + follow up

The Email + Follow up Program is simply an Email Program (described above) with an additional follow up email, which you can schedule to be sent a set number of days after the initial email send.

Link to checklist

Event

The Event Program is used to manage all physical (non-webinar) events; handling the send of the invitation, confirmation, and reminder emails, as well as providing the option for registrants to cancel.

Link to checklist

On24 Event

On24 Event Program is a regular event program integrated with on24 webinar to manage all webinar events.

Link to checklist

Nurture

Engagement programs are designed to market to new people by presenting content to them in a systematic way. The goal is to attract engagement (opens/clicks) over time, in turn increasing brand awareness and educating prospects on our products.

Link to checklist